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Metaspacex Limited

(formerly known as Yield Go Holdings Ltd. 耀高控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

VOLUNTARY ANNOUNCEMENT STRATEGIC COOPERATION AGREEMENT

This is a voluntary announcement made by Metaspacex Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to provide the shareholders of the Company and potential investors an update on the latest business development of the Group.

ENTERING INTO THE STRATEGIC COOPERATION AGREEMENT

The board (the “**Board**”) of directors (“**Director(s)**”) of the Company hereby announces that on 27 June 2025, the Company entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with Yidian Numerical Intelligence Industry Holding Group Limited (“**Yidian Numerical Intelligence**”).

According to the Strategic Cooperation Agreement, both parties have tentatively agreed that the Company and Yidian Numerical Intelligence will jointly explore cooperation opportunities in areas such as AI-driven smart catering, digital equity, technology development, online big spending platforms, and other areas in due course. Both parties will also expand into the digital empowerment of specialty agricultural products and develop industries related to *chenpi* (dried tangerine peel) and other health foods. This will be achieved by establishing an innovative model that combines digital technology with traditional industries through standardised cultivation, smart processing, and supply chain integration. Both parties will continue to broaden the scope of cooperation according to market conditions and may hold senior management meetings from time to time to discuss the mode, direction and progress of the cooperation and other matters relating to the cooperation projects.

REASONS FOR ENTERING INTO THE STRATEGIC COOPERATION AGREEMENT

The Group has always been committed to actively seeking potential investment opportunities to diversify beyond its existing businesses, broaden its sources of income, with a view to improving the Group's business operations and financial position, as well as enhancing shareholder value.

Under the framework of the Strategic Cooperation Agreement, the Company and Yidian Numerical Intelligence will strengthen the exchange and collaboration in various aspects such as business opportunities and market information for mutual complementary and sharing purposes. Both parties will carry out in-depth cooperation focusing on Yi Dian Kwai Chao, an AI-driven smart catering initiative, and jointly advance comprehensive solutions such as the standardisation of Chinese cuisine, distributed catering services, and the integration of Internet and Internet of Things technologies. This cooperation will fully integrate upstream and downstream resources within the digital catering industry, bringing together quality suppliers, technology service providers, and channel partners to build a synergistic, full-chain ecosystem from ingredient tracing, smart production to terminal delivery, thereby creating strong alliances and achieving mutual benefits.

INFORMATION OF YIDIAN NUMERICAL INTELLIGENCE

Yidian Numerical Intelligence is a company incorporated in Hong Kong with limited liability and is a comprehensive group focused on AI-driven smart catering and the application of digital technologies. Its core businesses include:

1. AI-driven smart catering:
 - Through smart equipment and a digitalised management system, it offers full-chain solutions for the standardisation of Chinese cuisine, encompassing central kitchen, smart cooking, and distributed terminal services.
 - It is dedicated to facilitating the upgrade of the traditional catering industry by providing technical empowerment and resource integration services to support upstream and downstream partners within the industry.
2. Digital equity and technology services:
 - It operates a digital commodity trading platform and provides enterprise-level SaaS solutions to help partners digitalise their operations and achieve user growth.
3. Industry empowerment:
 - Through digital technology, it helps traditional industries undergo transformation, including the standardised production and branded operation of *chenpi* and other speciality agricultural products.

To the best of the Directors' knowledge, information and belief after making reasonable enquiries, Yidian Numerical Intelligence and its ultimate beneficial owners are independent third parties of the Group and they are not connected person of the Group (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")).

GENERAL

As of the date of this announcement, according to the Strategic Cooperation Agreement, the specific business cooperation and cooperation mode between the two parties in the future will be agreed upon by both parties through further negotiation and a formal cooperation agreement will be signed separately as and when appropriate after the approval in accordance with relevant laws and regulations and their respective procedures.

The Board hereby reminds the shareholders of the Company and potential investors that the Strategic Cooperation Agreement is non-binding in nature and the transaction under the Strategic Cooperation Agreement is conditional and to be finalised upon the entering of the final agreement, if any, and the fulfilment of conditions precedent.

As the Company may or may not pursue the abovementioned business opportunity, transaction and/or any further agreement, shareholders of the Company and potential investors are advised to note that the relevant transactions may or may not proceed. The Company will make further announcements on the development of the project under the Strategic Cooperation Agreement as and when appropriate in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Metaspacex Limited
Kang Ruipeng
Chief Executive Officer and Executive Director

Hong Kong, 27 June 2025

As at the date of this announcement, the Board comprises Mr. Kang Ruipeng and Mr. Deng Houhua as executive Directors; and Mr. Cheng Pak Lam, Ms. Ya Li and Ms. Chen Yan as independent non-executive Directors.